

Minutes of Proceedings

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
Date: **January 5, 2011** :

-----X
In re: :

IN RE GSC GROUP et. al., :

Debtors. :

Case No. 10-14653 (AJG)
(Jointly Administered)

-----X
Present: Hon. Arthur J. Gonzalez
Chief Bankruptcy Judge

Appearances:

Kaye Scholer, LLP
Attorneys to GSC Group, Inc.
425 Park Avenue
New York, New York, 10022
By: Matthew J. Micheli, Esq.
Michael B. Solow, Esq.
Of Counsel

Office of the U.S. Trustee
U.S. Department of Justice
33 Whitehall Street, 21st Floor
New York, New York, 10004
By: Andrea B. Schwartz, Esq.
Serene K. Nakano, Esq.
Of Counsel

Latham & Watkins, LLP
Attorneys for Black Diamond Capital
Management, LLC
885 Third Avenue
New York, New York 10022
By: J. Douglas Bacon, Esq.
Of Counsel

Winston & Strawn, LLP
Attorneys for Black Diamond Commercial
Finance, LLC
200 Park Avenue
New York, New York 10166
By: Carey D. Schreiber, Esq.
Daniel J. McGuire, Esq.
Gregory M. Gartland, Esq.
Of Counsel

White & Case, LLP
Attorneys for the Non-Controlling Lender Group
1155 Avenue of the Americas
New York, New York 10036
By: J. Christopher Shore, Esq.
Evan C. Hollander, Esq.
Abraham L. Zylberberg, Esq.
Of Counsel

Proceedings: ✕ **Motion of the Non-Controlling Lender Group for Order Appointing a Trustee Pursuant to 11 U.S.C. §1104(b) (the “Motion”)**

Orders: ✕ **For the reasons set forth on the record, the Motion is granted.**

FOR THE COURT: Vito Genna, Clerk of the Court

BY THE COURT:

s/Arthur J. Gonzalez
Chief United States Bankruptcy Judge

1/05/2011
Date

Courtroom Deputy